



2023 Prequalification Guidelines

All contracts over \$250,000 will require prequalification **PRIOR** to award.

An electronic application is available:

<https://cmicr12.PARIC.com/cmiproduct/PmSsPrequal/Renew.jsp>

<https://cmicr12.PARIC.com/cmiproduct/PmSsPrequal/ShowSSPrequalP1.do>

SUBCONTRACTORS need to submit: Please include the completed application and the information listed below.

- **Financials-** Prior year end (Audited, Reviewed, Compiled) accrual basis financial statements (Balance Sheet & Income Statement) and Current YTD financial statements (Balance Sheet & Income Statement). Information is kept confidential in our module.
- **Bonding Information-** Surety letter must be drafted upon the Surety company letterhead. (within a year).
- **Safety-** OSHA 300 and 300A – Last 3 years documentation -EMR, DART, etc.
- **Union Compliance-** Letter of good standing from all signatory unions (if applicable).(within a year).
- **W-9-** Attached for Completion. (within a year)
- **Certificate of insurance** – current / not expired
- **Current Work in Progress Schedule (WIP)** – (at minimum: Contract Description, Total Contract Revenue, Percent Complete)

SUPPLIERS need to submit: Please include the completed application and the information listed below.

- **Financials-** Prior year end (Audited, Reviewed, Compiled) accrual basis financial statements (Balance Sheet & Income Statement) and Current YTD financial statements (Balance Sheet & Income Statement) - Information is kept confidential in our module.
- **W-9-** Attached for Completion. (within a year)
- **Certificate of insurance** – current / not expired

Thank you in advance for your cooperation.

Compliance Services

prequalification@PARIC.com



SUBCONTRACTOR/SUPPLIER PRE-QUALIFICATION FORM

In an effort to better understand your company's qualifications to perform work for PARIC we request that every Subcontractor and Supplier complete and submit the required documents.

Date _____

General Company Information

Has your firm submitted this form before: New Listing Update

Company Name: _____

Address: _____

City, State ZIP: _____

Company President's Name: _____

Contact Person: _____

Phone: _____ Fax: _____ Email: _____

Number of Employees: Office _____ Field _____

Company Type: Corporation Sole Proprietor Individual
LLC Partnership DBA

Years in Business Under Present Name: _____

Status: Union Non-Union

Local Name _____ Local Number _____

Local Name _____ Local Number _____

ISO Certification: Program: _____ 9000,9001,9002 etc.

Federal Employee ID #: _____

Classification

Please check the categories that apply to your company.

Subcontractor Supplier Services
Manufacturer's Representative Manufacturer

CSI Categories of work your firm is interested in bidding:

CSI Categories of work your firm typically performs with your own forces:



SUBCONTRACTOR/SUPPLIER PRE-QUALIFICATION FORM

Equal Employment Opportunity Status

Please indicate the Equal Employment Opportunity Laws category under which your company qualifies.

MBE: (Minority Business)
 SBE (Small Business)
 WBE: (Women's Business)
 DBE (Disadvantage Business)
 Other

Please list the agencies certifying you for each category and the expiration date of your certification.

_____ exp: _____
 _____ exp: _____
 _____ exp: _____

Note: If you do qualify as one of the above, you may be required to provide a copy of your certification for each individual category. If you do not qualify, or you cannot furnish a valid certification as proof of qualification, check "Other."

Legal and Financial Information

Bonding Capacity: \$ _____ Percentage of Self-Performed Work: _____%
 Largest Bonded Project: \$ _____
 Aggregate Limit: \$ _____ Current Volume of Bonded Work: \$ _____
 Single Project Limit: \$ _____

Bonding Company: _____

Do not list agent, list complete name of the Bonding Company

Address: _____

Phone Number: _____

Years with current surety provider: _____

Is your company or any of its owners or officers currently involved in any litigation, mediation, arbitration or prosecution or defense of formal claims in connection with any contract, project or subcontract? Yes No

If yes, please explain and provide details: _____

Has your company or any affiliated company or any of its principals ever petitioned for bankruptcy, failed in business, closed a business, defaulted or failed to complete on a contract, or been asked to post collateral against a loss? Yes No

If yes, please explain: _____



SUBCONTRACTOR/SUPPLIER PRE-QUALIFICATION FORM

Typical Project Size

Please select the one category that applies to your company.

< \$50,000
 \$50,000 - \$250,000
 \$250,000 - \$500,000
 \$500,000 - \$1,000,000
 \$1,000,000 - \$2,500,000
 > \$2,500,000

Please list the 3 largest projects completed in the last 5 years.

Project / Location Contract Amount

_____ \$ _____
 _____ \$ _____
 _____ \$ _____

Number of projects now in progress: _____ Current Backlog (\$): _____

Total Contract Value of current projects (\$): _____

Please list any PARIC projects you have worked on in the last 3 years.

Project / Location Contract Amount

_____ \$ _____
 _____ \$ _____
 _____ \$ _____

Safety OSHA 300 A - Must be Submitted

Does your company have a written safety plan? Yes No

Has your company received an OSHA citation within the past 3 years for any reason? Yes No

If Yes, please state the number of citations in the last 3 years and describe below.

Complete the following:

(Insurance company may be helpful in calculating EMR)

(DART – Days Away Restricted or Transferred from work)

	YEAR 2023	YEAR 2022	YEAR 2021	YEAR 2020
Interstate EMR	_____	_____	_____	_____
State EMR	_____	_____	_____	_____
OSHA Recordable Rate	_____	_____	_____	_____
OSHA Lost Time Incident Rate	_____	_____	_____	_____
OSHA DART Rate	_____	_____	_____	_____
TOTAL HOURS WORKED	_____	_____	_____	_____
ANNUAL NUMBER OF WORKERS	_____	_____	_____	_____

Please visit <http://www.bls.gov/iif/osheval.htm> for rate calculation



SUBCONTRACTOR/SUPPLIER PRE-QUALIFICATION FORM

Insurance Information: You agree to secure the following Insurance coverage (if required by contract). We recommend that this portion be completed by your insurance agent.

Does your Insurance Carrier meet the 'A'-rating standard? Yes No

Commercial General Liability

General Liability Aggregate & Per Project Applies Per Policy	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Each Occurrence \$1,000,000	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Damage to Rented Property \$100,000	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Medical \$5,000	Yes <input type="checkbox"/>	No <input type="checkbox"/>
General Aggregate & Per Project \$2,000,000	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Products-Completed Operations Aggregate \$2,000,000	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Written on an occurrence <input type="checkbox"/>	or claims made <input type="checkbox"/>	

Automobile Liability

Combined Limit \$1,000,000	Yes <input type="checkbox"/>	No <input type="checkbox"/>
to include:	Any Autos	
	All Owned Autos	
	Scheduled Autos	
	Hired Autos	
	Non-Owned Autos	

Umbrella/Excess Liability

Per Occurrence \$1,000,000	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Aggregate \$1,000,000	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Written on an occurrence <input type="checkbox"/>	or claims made <input type="checkbox"/>	

Workers Compensation

(must be compliant in the state in which work is being performed)

Statutory Limits Apply	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Each Accident \$1,000,000	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Each Disease \$1,000,000	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Each Disease Policy Limit \$1,000,000	Yes <input type="checkbox"/>	No <input type="checkbox"/>

If scope requires:

Professional Liability Coverage

(scope includes design work or any professional services)

Stand Alone Policy \$1,000,000 Yes No

Pollution/Environmental Liability Coverage

(scope includes earthwork, demolition, abatement, HVAC)

Stand Alone Policy \$1,000,000 Yes No

You understand that for Any and All PARIC Projects; PARIC Corp., Owner (and others as specified in Part 1 of the Subcontract Agreement) are added as Additional Insureds under the Subcontract's Commercial General Liability and Umbrella policies. Coverage under such policies shall be primary and non-contributory with the Additional Insureds' insurance policies being excess over Subcontractor's coverage. Such primary and non-contributory additional insured coverage shall apply to Completed Operations Coverage as identified in Article 6 of the Subcontract Agreement.

Yes No



SUBCONTRACTOR/SUPPLIER PRE-QUALIFICATION FORM

References – with contact information

Banking References (minimum 1 required):

Project References (minimum 2 required):

Authorized Officer Signature verifying the truthfulness of the information provided in this application

Signature

Printed Name

Required Attachments

- **Current Financial Statements - Income & Asset / Liability Statements**
 - **Surety Letter Drafted on Surety Company Letterhead**
 - **Union Status Letters verifying compliance if applicable**
- **OSHA 300 A Statements for the last 3 years (10 employees or more) / EMR**
 - **Signed W9**
 - **Certificate of Insurance**
 - **Current WIP Schedule**

Email or Fax your documents to:

prequalification@PARIC.com

fax 636-561-9501

Mailing Address PARIC, 77 Westport Plaza, Ste. 250, St. Louis, MO 63146